

## CLIENT INTAKE FORM

Welcome. I would like to make the most of each appointment you have with me. One way of doing this is for you to write down some basic information in advance of your first appointment. This information is confidential and will only be used for the purpose of adequately assessing your situation and selecting the most appropriate supports and services. **If you have concerns about the relevance of any information and wish to leave it out, please feel free to do so.** Please fill out the below form sections as completely as possible.

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DATE

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FIRST NAME

LAST NAME

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AGE/DATE OF BIRTH

RELATIONSHIP STATUS

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ADDRESS

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HOME PHONE

WORK PHONE

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CELL PHONE

EMAIL

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IS IT OKAY TO LEAVE A VOICE MESSAGE FOR YOU AT INDICATED NUMBER(S)

IS IT OKAY TO CONTACT YOU VIA EMAIL

YES \_\_\_\_\_ NO \_\_\_\_\_

YES \_\_\_\_\_ NO \_\_\_\_\_

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EMERGENCY CONTACT NAME

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EMERGENCY CONTACT TELEPHONE

EMERGENCY CONTACT RELATIONSHIP

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HIGHEST LEVEL OF EDUCATION

CURRENT CAREER/OCCUPATION

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CAREER SATISFACTION

OTHER

YES \_\_\_\_\_ NO \_\_\_\_\_ I feel stuck and am thinking about change

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HOBBIES, INTERESTS

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LANGUAGES SPOKEN

HOW WERE YOU REFERRED

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## PRESENTING PROBLEM

In your own words, please describe the nature of the concern that you wish to address in therapy at this time? Feel free to describe this in as much or as little detail as you wish.

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1. PLEASE EXPLAIN WHAT BRINGS YOU HERE TODAY - WHY YOU DECIDED TO COME FOR THERAPY?

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2. WHAT IS THE NATURE OF YOUR SITUATION (INDICATE ANY DILEMMAS/DIFFICULTIES/STRESSORS/CONCERNS THAT YOU WOULD LIKE TO DISCUSS IN THERAPY?)

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3. HOW LONG HAS THE PROBLEM BEEN GOING ON? IS IT GETTING BETTER OR WORSE NOW? HOW?

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4. HAVE YOU TALKED TO SOMEONE ABOUT IT?

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5. WHAT WOULD BE YOUR GOAL REGARDING YOUR PRESENTING PROBLEM (WHAT DO YOU HOPE TO ACCOMPLISH FROM COUNSELLING/THERAPY)?

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6. IS THERE ANYTHING ELSE YOU WANT ME TO KNOW ABOUT (PERSONAL HISTORY YOU CONSIDER RELEVANT AND/OR MAJOR LIFE EVENTS?)

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# HEALTH HISTORY

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HOW IS YOUR GENERAL HEALTH?

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ANY CURRENT HEALTH CONCERNS?

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ARE YOU NOW UNDER A DOCTOR'S CARE?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, NAME OF DOCTOR:

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REASON FOR DOCTOR'S CARE

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ARE YOU TAKING ANY MEDICATION?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, WHAT KIND OF MEDICATION

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THE DATE OF YOUR LAST MEDICAL EXAMINATION

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HAVE YOU EVER BEEN HOSPITALIZED FOR A PHYSICAL ILLNESS?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, DESCRIBE

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HAVE YOU EVER BEEN HOSPITALIZED FOR A PSYCHOLOGICAL DIFFICULTY?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, DESCRIBE

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ANY RECENT MAJOR ILLNESSES OR SURGERIES?

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ANY RECURRENT OR CHRONIC CONDITIONS?

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DO YOU SMOKE?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, HOW MUCH

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DO YOU DRINK?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, HOW MUCH

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DO YOU TAKE DRUGS?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, WHAT KIND

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DID YOU HAVE WHAT YOU WOULD CONSIDER TO BE CHILDHOOD OR OTHER TRAUMAS?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, DESCRIBE

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HAVE YOU EVER BEEN SUPPORTED FOR EMOTIONAL STRUGGLES IN A HOSPITAL ENVIRONMENT?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, WHEN

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HAVE YOU HAD ANY THOUGHTS OF SUICIDE?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, WHEN

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DO YOU HAVE ANY PREVIOUS THERAPY/COUNSELING EXPERIENCE?

YES \_\_\_\_\_ NO \_\_\_\_\_ IF YES, DESCRIBE WHEN, WHERE, HOW LONG YOU HAVE BEEN SEEING A THERAPIST

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WHAT WAS THE NATURE OF THE DIFFICULTY AT THE TIME?

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TYPE OF THERAPY?

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FOCUS OF THERAPY?

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WHAT WORKED, WHAT DID NOT WORK?

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## CURRENT SAFETY

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IS THERE A CURRENT CONCERN ABOUT ALCOHOL, DRUG ABUSE OR OVERUSE OF NON-PRESCRIBED DRUGS/MEDICATIONS?

PLEASE EXPLAIN:

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IS THERE A CONCERN ABOUT VIOLENCE IN YOUR LIFE TODAY – EITHER FROM YOU OR TOWARDS YOU?

PLEASE EXPLAIN:

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IS THERE ANY CONCERN ABOUT SUICIDE?

PLEASE ELABORATE:

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ARE YOU CURRENTLY EXPERIENCING STRONG EMOTIONS?

IF YES, DESCRIBE

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HOW CONCERNED ARE YOU ABOUT ANY OF THE AFOREMENTIONED ON A SCALE OF 1 TO 10 (10 BEING THE WORST)

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## FAMILY HISTORY

PLACE OF BIRTH

MARITAL STATUS

HOW LONG HAV YOU BEEN IN THIS RELATIONSHIP

DO YOU LIVE TOGETHER?

HOW LONG HAVE YOU LIVED TOGETHER?

PARTNER'S NAME AND OCCUPATION

DESCRIBE RELATIONSHIP WITH YOUR PARTNER

NUMBER OF PREVIOUS MARRIAGES/RELATIONSHIPS

DO YOU HAVE CHILDREN? IF YES, THEIR SEX/AGE

HOW MANY SIBLINGS DO YOU HAVE? THEIR SEX/AGE

ANY EXPERIENCE WITH FAMILY ALCOHOLISM/DRUG ABUSE YES \_\_\_\_\_ NO \_\_\_\_\_

ANY EXPERIENCE WITH DOMESTIC VIOLENCE YES \_\_\_\_\_ NO \_\_\_\_\_

ANY EXPERIENCE WITH SEXUAL ADDICTIONS YES \_\_\_\_\_ NO \_\_\_\_\_

ANY EXPERIENCE WITH PHYSICAL OR MENTAL ABUSE YES \_\_\_\_\_ NO \_\_\_\_\_

ANY EXPERIENCE WITH SEXUAL ABUSE YES \_\_\_\_\_ NO \_\_\_\_\_

PARENTS: LIVING YES \_\_\_\_\_ NO \_\_\_\_\_

SIBLINGS: LIVING YES \_\_\_\_\_ NO \_\_\_\_\_

HOW WOULD YOU DESCRIBE YOUR RELATIONSHIP WITH PARENTS

HOW WOULD YOU DESCRIBE YOUR RELATIONSHIP WITH SIBLINGS

PARENTS DIVORCED? IF YES, WHAT YEAR

YOUR AGE AT THE TIME

IF PARENTS DECEASED, CAUSE OF DEATH AND WHAT YEAR

YOUR AGE AT THE TIME

ANY STEP-PARENTS? IF YES, DESCRIBE YOUR RELATIONSHIP WITH THEM

HOW WOULD YOU DESCRIBE YOUR SOCIAL NETWORK (Acquaintances, Friends, Intimates)

## CLIENT-THERAPIST AGREEMENT

BY SIGNING BELOW, I AGREE TO GIVE 24 HOURS NOTICE IN THE EVENT THAT I CANNOT ATTEND A BOOKED APPOINTMENT IN ORDER TO AVOID BEING CHARGED FOR MISSED APPOINTMENTS. THIS IS DONE BY CONTACTING THE THERAPIST DIRECTLY BY TELEPHONE, TEXT MESSAGE OR BY EMAIL.

CLIENT SIGNATURE: \_\_\_\_\_ DATED at Toronto, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.